



Annual Impact Report

We provide access and resources to the people we serve, supporting them to become leaders in climate action.

2023



Equity through climate action

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Letter from CEO Anne Evens





Anne Evens CEO, Elevate

Welcome! I'm grateful to be able to share with you our impact in 2023, a year that saw tremendous growth. Many of the climate policy wins that we celebrated in years past started to take shape on the ground this past year, and I'm incredibly proud of my team for leading the way in turning these ambitious goals into action.

I'm also proud of my team for continuing to lift up the work of others, as we did with our municipal consulting work in 2023. By sharing our expertise in grant writing and technical support, we were able to help cities and counties apply for and receive their share of the climate funding that's flowing from these policies. Bringing in the communities left out for so long is a win for us all.

Thank you for taking the time to learn about our Elevate!



Our Impact Statement



By 2024 Elevate will have improved the lives of over a million people and made the properties they use healthier and more efficient.

In the process we will have saved 250,000 metric tons of CO2 and reinvested over \$100M back into the communities where we live, work, and play.

We will be innovative partners in an equitable transition to more resilient cities, communities, and households. We will support a transition that delivers environmental justice, increases health, and builds equity and intergenerational wealth while combating climate change and preparing for its effect.

Elevate's Impact to Date







Transform

Elevate will transform the communities we work in with policies and innovations that promote equitable and just solutions to climate change.

Deliver

Elevate will deliver peoplecentered programs which simultaneously reduce household costs, increase resident health, and improve building performance.

Build

Elevate will build a diverse and inclusive work environment powered by integrated systems which enable our customers, partners, and our teams to do their most ambitious and effective work.



Where We Work



resources with local partnerships to bring community-centered programs and services to the places we work.

Elevate works in the Midwest and on the West Coast. We combine our national expertise and



assessments through

construction.

Elevate is providing technical assistance to complete

West Coast

In California, we worked with the Low-Income Investment Fund to with energy efficiency provide education and support for child care upgrades, from

assessments and oversee

efficiency program.

providers to complete

sustainability projects

at their centers.

energy and

retrofits for small rental housing



support the design of a

plan for its

affordable

housing.

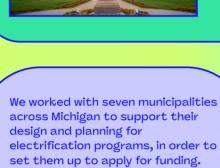
decarbonization

with Washington State University to complete a market analysis and program design.

To support a decarbonization program for affordable housing in the Puget Sound area, we worked

Elevate supported state coalitions that resulted in the passage of ambitious Michigan climate and clean energy legislation, and an over \$85M investment in climate projects.

Michigan



We worked with Bryant Neighborhood in Ann Arbor to complete electrification assessments at over 70 homes, and helped them receive funding to retrofit those homes.

electric vehicle charging stations.

We completed the first year of our Contractor Accelerator in Detroit, supporting five contractors with installation training for solar and



Elevate worked with 20 child care

providers in Illinois to complete a lead risk assessment and remove

threats of lead paint in their

home to protect the children

Elevate made our first loan of

to a Chicago-based energy

from traditional lenders.

\$10,000 to provide a line of credit

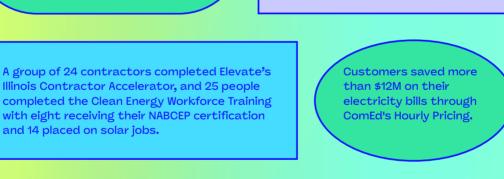
efficient lighting contractor who had previously been denied capital

Illinois

Elevate completed 20 lead service line replacements through LeadCare Cook County, funded by the American Rescue Plan Act.

A group of 24 contractors completed Elevate's Illinois Contractor Accelerator, and 25 people

and 14 placed on solar jobs.



for All.

213 solar projects were completed through Illinois Solar

they care for.



We worked with two Tribal Housing Authorities at Red Cliff and Lac du Flambeau in Wisconsin to work towards their goals of comfortable, affordable, and carbon free homes for people living in Tribal housing.



testimony in the

coalition's work

Madison Gas & Electric

resulted in a huge win

Rate Case, and our

housing portfolio for opportunities to achieve net zero emissions.

We are helping

Tribal housing

evaluate their

nonprofit housing

entities and

developers

costs annually. We provided five training sessions to seven contractors in the Madison area through our Contractor Accelerator with Latino Academy of Workforce Development and Sustain Dane.

Elevate removed all

solar at two small

Eau Claire. Each

tons of carbon

rental properties in

building is expected

to reduce about 4.5

emissions and save

over \$1,000 in utility

fossil fuels and added

that protected net metering in Wisconsin to ensure fair solar deployment across the state.

Nationally Through the Justice 40 Accelerator, Elevate helped community-based organizations



Across the Midwest, we're upgrading small rental

affordable housing through

our Efficiency Navigator

throughout the country access over \$43M in federal funding to support their climate projects. As funding from the Inflation

program to be safer, healthier, and more resilient against the effects of climate change. Through our High Performance Building program, we completed

portfolio analysis on over 10,000 units of affordable housing. We are certifying over 1,200 units of affordable housing to green certification standards.



community-based organizations to

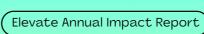
Reduction Act became available,

we provided grant writing and

technical support to Black-led

Midwestern municipalities and





2023



Our Year In Action



Solar Design and Workforce Development In Detroit, the construction of a community hub is bringing

Community Center at A.B. Ford Park, one of 10+ community resilience hubs that make up the Eastside Community Network's Resilient Eastside Initiative. Five small businesses participating in Elevate's Clean Energy Contractor Accelerator visited

Elevate is leading solar and battery storage design at the City of Detroit's

together solar design and workforce development.

the construction site to learn about solar installation and design. **Building** a



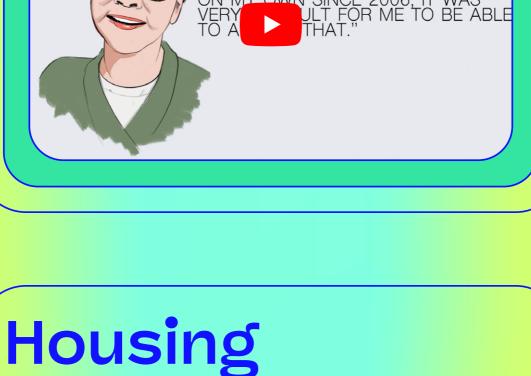
Stories for **Energy Equity** A video project centers Chicagoans lived experiences to tell the stories of energy insecurity. Elevate worked with artist Tonika Lewis Johnson to publish Empowered, a collection of video interviews with Chicago homeowners telling their stories of living with

people to live with and find solutions for energy challenges.

Empowered:

unaffordable energy bills. The stories featured in Empowered helps us to see the effects of high energy costs beyond the numbers and understand what it is like for

"BEING A SINGLE MOM AND HAVING TO DO EVERYTHING ON MY OWN. I BOUGHT THE HOUSE ON MY OWN SINCE 2006, IT WAS VERY ULT FOR ME TO BE ABLE TO A



An electrification and solar design project with the Lac du Flambeau Band of Lake Superior Chippewa Indians Housing Authority is making tribal housing more resilient. On Tribal lands in northern Wisconsin, Elevate is working with the Lac du Flambeau Housing Authority to reduce fossil fuels and install solar at a multi-family residential building. Like many Tribal lands, this housing is in a remote area and the solar and battery storage will help the housing authority stay resilient in times of power outages.

on Tribal Land

Resiliency

Building Bridges

for Clean Jobs

Gatherings of contractors, funders, and policy experts create space to listen and learn. At a time of progressive climate legislation and funding, Elevate is ensuring the clean energy jobs are accessible to diverse contractors. Elevate brought together small business owners, policy experts, and funders to discuss the policy and public funding landscape and hear solutions and opportunities from the contractor community. Supporting Clean



at Affordable Housing

Energy

Careers

affordable housing.

Elevate worked with Bickerdike Redevelopment Corporation to remove all fossil fuel equipment at their La Paz Place Apartments, a 44-unit affordable housing property in Chicago. In 2023, we were honored to host the Department of Energy

for a tour of the retrofits at La Paz Place, which was one of the first multi-family

An electrification project in Chicago serves as a model for future

affordable housing properties to complete a full electrification retrofit in Chicago. Electrification





Thank You!



Thank you for learning more about Elevate and our impact in 2023! View our financials and a list of our funders and board of directors below.

Please subscribe to our <u>YouTube channel</u>, sign up for our newsletter and join us on <u>Facebook</u>, <u>LinkedIn</u>, and <u>Instagram</u> to learn more and to stay in touch in 2024.

A Year of Wins!



CFO Lindy Loyet was a finalist for the Chicago Chief Financial Officer of the Year







Board of Directors

Scott Bernstein

John Cleveland

Susan Estes

Anne Evens

Denise Fairchild

Kimberly Lewis

Carlos Martin

Edgar Ramirez

Chinwe Onyeagoro

Margaret O'Dell

David Shryock

Jennifer Tescher

Leah Turnbull Robert Weissbourd

Joyce Foundation

JPMorgan Chase

The JPB Foundation

Kresge Foundation

Lac du Flambeau

Chippewa Housing

Lincoln Avenue Capital

Logan Square Aluminum

Mayer and Morris Kaplan

Foundation

Authority

Supply Inc

Low Income

Foundation

Investment Fund

Family Foundation

McKnight Foundation

Metlife Foundation

Michigan State Housing

Development Authority

National Association of

Decarbonization Coalition

McDougal Family

Mercy Housing

Michaels Energy

Midwest Building

State Boards of

National Renewable Energy Laboratory

National Resource

New Venture Fund

Northwestern University

Polk Bros. Foundation

Public Service Commission

Reactivate Devco, LLC

Resource Innovations

Sally Mead Hands

Skyline Foundation

The Builders Initiative

The JPMorgan Chase

TRC Companies Inc. (TRC)

Foundation

Development

Washington State

Washington State

Wells Fargo Foundation

University

Department of Commerce

Rush University Medical

Pritzker Foundation

Pritzker Traubert

Foundation

of Wisconsin

Center

Foundation

Slipstream

Stoneweg

Defense Council

Partnership for Southern Equity

Education

(LAC)

Funders

American Council for an Energy Efficient **Economy**

Avalon Housing

Bank of America

Center for Earth, **Energy and Democracy**

and Environment **Charles Stewart**

Center for Energy

Mott Foundation Chicago Beyond

Cinnaire

Citi Foundation

City Colleges

of Chicago City of Ann Arbor (MI)

City of Chicago (IL)

City of Eau Claire (WI)

City of Evanston (IL)

City of Grand Rapids (MI)

City of Middleton (WI) City of Minneapolis

(MN) City of Rockford (IL)

City of Tacoma (WA)

Clean Energy Group **CLEAResult**

Common Wealth Development

Commonwealth Edison Company (ComEd)

Cook County Cornell University

Dr. Scholl Foundation

Energy Foundation

Ernst & Young

Franklin Energy

Fresh Energy

Google

Great Lakes Lead Elimination Network

Green & Healthy

Homes Initiative

Humanscale

Illinois Department of **Public Health**

Council

Illinois Housing

Development

Authority

Illinois Institute of **Technology**

Illinois Power Agency

Institute for Market Transformation

Crankstart

CREDMADE

Crown Family

Philanthropies

DTE Energy Foundation

Enterprise Community Partners, Inc.

Five Lakes Energy

Focus on Energy

Services, LLC

General Motors

U.S. Department of Energy

U.S. Department of **Housing and Urban**

U.S. Environmental **Protection Agency**

Illinois Environmental **Vermont Energy Investment Coorporation**

Water Foundation

Wayne County

We Rise Together **Invest in Our Future**

Jonathan Rose Wisconsin Housing Companies **Preservation Corporation**



2022 Financials

